



WEEKLY AGRICULTURAL REPORT



JULY 8, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP ANALYST

Daniela Venturino
dventurino@bc.org.ar
Sunflower & Wheat

CROP ANALYST

Andrés Paterniti
apaterniti@bc.org.ar
Barley & Soybean

CROP SURVEY

Sofía Console Insúa
sconsoleinsua@bc.org.ar

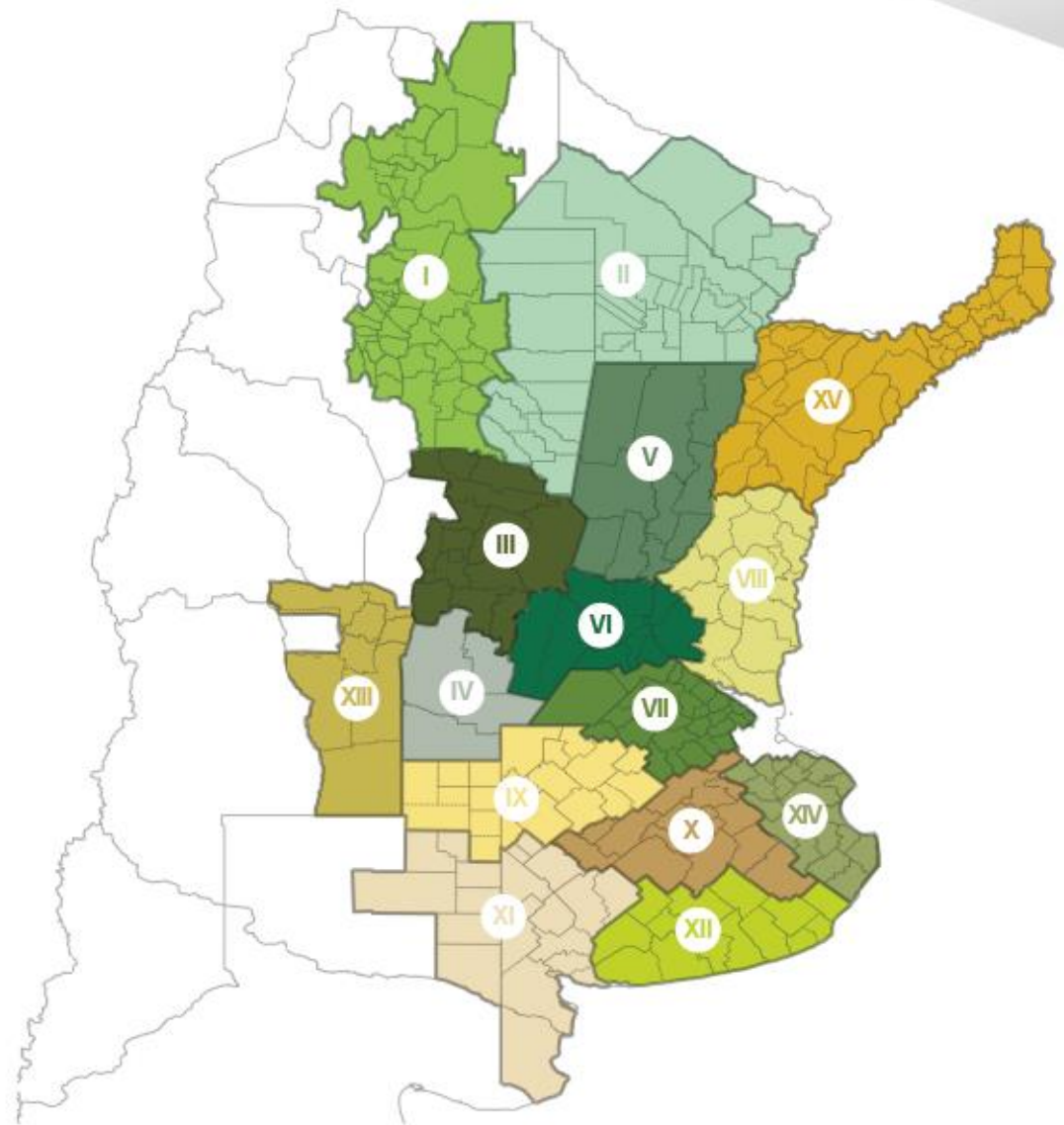
Matías Mihura
mmihura@bc.org.ar

María Victoria De Carli
mdecarli@bc.org.ar

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2408-4344



- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

**AGRICULTURAL WEATHER OUTLOOK: JULY 9 TO 15, 2020:
LOW TEMPERATURES AND SCARCE PRECIPITATIONS
OVER MOST PART OF THE AGRICULTURAL AREA, WITH
THE EXCEPTION OF THE NORTHEAST WHICH WILL
RECEIVE MODERATE/ABUNDANT RAINFALLS.**

At the beginning of the perspective, tropical winds will be observed over the northern end of the agricultural area. Most part of the center and south of the region will remain under the influence of polar winds. Highs will remain below the average. Precipitations will be scarce over most part of the agricultural area. The northeast of the Ag. region, however, will receive values ranging from moderate to abundant. Towards the middle of the perspective, a vigorous entry of polar winds will bring frosts to the south and center of the area. The North will be less impacted by the polar winds.

WHEAT

To date, wheat is 86.8% planted out of an area projected at 6.5 M hectares. Weekly progress stands at 7.7 percentage points. The lack of rainfalls has fostered planting in Entre Rios, Santa Fe and the center of Buenos Aires and increased producers' planting intentions. Similarly, plots in the southeast and southwest of Buenos Aires have reduced their moisture level. However, the lack of precipitations in the NEA region, in the north and south belts and in the province of Córdoba threatens the end of planting.

CORN

To date, corn harvest is 86.4 % complete. Weekly progress stands at 4.7 percentage points. Current production is estimated at 44 M tons. Good weather conditions, coupled with a reduction in the grain moisture have maintained a YoY progress of 33 percentage points. Most of the progress has been observed in the north and center of the agricultural area. The national average yield stands at 8.31 T/H. Under this scenario, we maintain our final production estimate at 50 M tons.

GRAIN SORGHUM

To date, sorghum harvest is 84.1 % complete. Fortnightly progress is estimated at 10 percentage points. Fieldwork has expanded into most part of the agricultural area, especially into Chaco and Santa Fe. YoY progress is estimated at 14.5 percentage points. The national average yield is estimated at 3.72 T/H. Current production stands at 2,1 M tons. Under this scenario, we maintain our final production estimate at 2.5 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

TRIGO

Campaña 2020/21

Datos al: 07/07/2020

Zona	Superficie (Ha)		Porcentaje sembrado (%)	Hectareas sembradas
	2019/20	2020/21		
I NOA	436.000	406.000	100,0	406.000
II NEA	450.000	383.500	94,6	362.791
III Ctro N Cba	690.000	541.000	95,0	513.950
IV S Cba	457.000	392.000	93,1	364.952
V Ctro N SFe	480.000	498.000	96,2	478.927
VI Núcleo Norte	898.000	900.000	93,8	843.750
VII Núcleo Sur	622.000	647.000	89,9	581.330
VIII Ctro E ER	315.000	322.000	82,0	264.040
IX N LP-OBA	535.000	567.600	90,0	510.840
X Ctro BA	356.000	371.200	83,4	309.581
XI SO BA-S LP	555.000	616.700	78,6	484.541
XII SE BA	640.000	687.000	54,3	372.972
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	131.000	133.000	83,5	111.055
XV Otras	23.000	23.000	100,0	23.000
TOTAL	6.600.000	6.500.000	86,8	5.639.728

MAÍZ

Campaña 2019/20

Datos al: 07/07/2020

Zonas	Sembrada	Superficie (Ha)		Cosechable	Porcentual cosechado (%)	Hectáreas cosechadas	Rinde (qq/Ha)	Producción (Tn)
		Perdida	Cosechable					
I	NOA	357.000	9.000	348.000	56,0	194.880	66,0	1.285.414
II	NEA	630.000	14.200	615.800	80,0	492.640	65,4	3.223.226
III	Ctro N Cba	900.000	19.380	880.620	92,4	813.534	87,8	7.145.022
IV	S Cba	792.000	18.280	773.720	80,7	624.537	82,8	5.171.959
V	Ctro N SFe	234.000	9.525	224.475	86,2	193.500	67,6	1.307.115
VI	Núcleo Norte	670.000	18.000	652.000	99,4	648.088	101,4	6.572.566
VII	Núcleo Sur	540.000	15.000	525.000	98,7	518.385	100,0	5.181.712
VIII	Ctro E ER	320.000	14.225	305.775	98,2	300.350	64,5	1.938.236
IX	N LP-OBA	665.000	15.200	649.800	83,3	541.442	93,6	5.066.515
X	Ctro BA	327.000	8.500	318.500	88,4	281.502	86,1	2.422.914
XI	SO BA-S LP	165.000	7.485	157.515	79,2	124.763	65,0	810.893
XII	SE BA	233.000	6.325	226.675	78,8	178.615	75,6	1.350.639
XIII	SL	325.000	6.280	318.720	85,2	271.460	61,3	1.665.296
XIV	Cuenca Sal	112.000	3.400	108.600	87,7	95.274	84,3	803.014
XV	Otras	30.000	1.700	28.300	78,0	22.074	56,4	124.515
TOTAL		6.300.000	166.500	6.133.500	86,4	5.301.043	83,1	44.069.036

SORGO

Campaña 2019/20

Datos al: 07/07/2020

Zonas	Superficie (Ha)			Porcentual cosechado (%)	Hectáreas cosechadas	Rinde (qq/Ha)	Producción (Tn)
	Sembrada	Perdida	Cosechable				
I NOA	22.000	2.000	20.000	71,0	14.200	30,0	42.545
II NEA	198.000	11.000	187.000	82,0	153.340	32,7	502.170
III Ctro N Cba	70.000	6.000	64.000	90,0	57.600	50,1	288.668
IV S Cba	25.000	3.300	21.700	91,0	19.747	50,7	100.068
V Ctro N SFe	135.000	16.500	118.500	87,0	103.095	36,5	376.419
VI Núcleo Norte	25.000	3.600	21.400	90,0	19.260	53,0	102.053
VII Núcleo Sur	14.000	1.800	12.200	89,0	10.858	53,5	58.040
VIII Ctro E ER	60.000	6.200	53.800	86,0	46.268	38,0	175.797
IX N LP-OBA	36.000	2.500	33.500	87,0	29.145	39,9	116.284
X Ctro BA	9.000	1.000	8.000	85,0	6.800	39,4	26.766
XI SO BA-S LP	72.000	3.200	68.800	75,0	51.600	26,0	134.160
XII SE BA	8.000	900	7.100	70,0	4.970	28,9	14.340
XIII SL	40.000	2.600	37.400	90,0	33.660	36,1	121.400
XIV Cuenca Sal	23.000	2.200	20.800	85,0	17.680	33,8	59.680
XV Otras	13.000	1.500	11.500	76,0	8.740	33,7	29.416
TOTAL	750.000	64.300	685.700	84,1	576.963	37,2	2.147.806